

MONTHLY LIVING EXPENSES

Client Name(s)

No	Question	Response
1	Childcare: All childcare expenses including nannies	\$
2	Clothing and personal care: Clothing, footwear, cosmetics, and personal care	\$
3	Child & spouse maintenance	\$
4	General insurance (excluding life, health, sickness and personal accident)	\$
5	Groceries: Supermarket, meat, fruit, vegetables	\$
6	Medical and health costs including doctor, dental, optical, and pharmaceutical, etc (excluding health insurance which is categorised under insurance)	\$
7	Primary residence costs (including insurance)	\$
8	Public or Government primary & secondary education costs	\$
9	Private & Non-Government education	\$
10	High education & vocational training (excluding HECS/HELP)	\$
11	Personal insurance (life, health, sickness and personal accident)	\$
12	Other insurances	\$
13	Recreation and entertainment: Dining out, movies, gifts, membership fees, pet care, holidays, and other items	\$
14	Connections: Phone, mobile, internet, cable TV and any other similar subscriptions	\$
15	Transport: Public, petrol, registration, insurance, and servicing	\$
16	Owner occupied property, utilities, rates and related costs including rates, taxes, levies, body corporate and strata fees, repairs and maintenance, other household items and utilities (excluding insurance, telephone, internet and pay TV as they are categorised separately)	\$
17	Investment property, utilities, rates and related costs including rates, taxes, levies, body corporate and strata fees, repairs and maintenance, other household items and utilities (excluding insurance, telephone, internet and pay TV as they are categorised separately)	\$
18	Other: Unique items not covered in above categories (must be explained further to your broker)	\$
19	Rent or board	\$
	Total expense	\$